

LETTER

Global biogeography of mating system variation in seed plants

David A. Moeller,^{1*†} Ryan D. Briscoe Runquist,^{1†} Annika M. Moe,^{1†} Monica A. Geber,² Carol Goodwillie,³ Pierre-Olivier Cheptou,⁴ Christopher G. Eckert,⁵ Elizabeth Elle,⁶ Mark O. Johnston,⁷ Susan Kalisz,⁸ Richard H. Ree,⁹ Risa D. Sargent,¹⁰ Mario Vallejo-Marin¹¹ and Alice A. Winn¹²

Abstract

Latitudinal gradients in biotic interactions have been suggested as causes of global patterns of biodiversity and phenotypic variation. Plant biologists have long speculated that outcrossing mating systems are more common at low than high latitudes owing to a greater predictability of plant–pollinator interactions in the tropics; however, these ideas have not previously been tested. Here, we present the first global biogeographic analysis of plant mating systems based on 624 published studies from 492 taxa. We found a weak decline in outcrossing rate towards higher latitudes and among some biomes, but no biogeographic patterns in the frequency of self-incompatibility. Incorporating life history and growth form into biogeographic analyses reduced or eliminated the importance of latitude and biome in predicting outcrossing or self-incompatibility. Our results suggest that biogeographic patterns in mating system are more likely a reflection of the frequency of life forms across latitudes rather than the strength of plant–pollinator interactions.

Keywords

Biotic interactions, breeding system, floral evolution, latitudinal gradient, life history, outcrossing, plant–pollinator interaction, pollination, self-fertilisation, sexual system.

Ecology Letters (2017) **20**: 375–384

INTRODUCTION

Geographic variation in the strength of biotic interactions is often considered central to explanations for latitudinal diversity gradients and the evolution of traits that mediate interactions (Mittelbach *et al.* 2007; Schemske *et al.* 2009). Stronger biotic interactions in the tropics may occur due to greater productivity and climate stability (Dobzhansky 1950; Pianka 1966). Those stronger biotic interactions, in turn, may have consequences for the evolution of enemy defences and traits that mediate mutualistic interactions (e.g. Pennings *et al.* 2001; Dyer & Coley 2002; Moles *et al.* 2007). There is evidence from some studies of stronger interactions and greater specialisation at low latitudes (reviewed in Coley & Barone 1996; Schemske *et al.* 2009) but not others (e.g. Hille Ris Lambers *et al.* 2002; Moles *et al.* 2011; Ollerton 2012; Schleuning *et al.* 2012). Despite intensive efforts, there remains no consensus about the ubiquity of latitudinal biotic interactions gradients and their evolutionary consequences.

Plant–pollinator interactions have been intensively studied because of their role in floral diversification (Kay & Sargent 2009). The strength and specialisation of plant–pollinator interactions may be particularly consequential for effecting outcrossing and the evolution of mating systems. Mating

system variation is common within and among seed plant lineages (Stebbins 1974; Barrett & Eckert 1990) including not only alternative extremes of predominant outcrossing or selfing but also ‘mixed mating’ systems (Goodwillie *et al.* 2005). It has been increasingly appreciated that plant–pollinator interactions contribute substantially to the selection of mating systems by affecting pollen limitation of reproduction (Morgan & Wilson 2005), geitonogamous selfing (Lloyd 1992; Harder & Barrett 1995) and gamete discounting (Harder & Wilson 1998; Porcher & Lande 2005; Johnston *et al.* 2009). Studies of geographic variation in mating system have been particularly revealing of the contribution of plant–pollinator interactions to adaptive differentiation in mating system (e.g. Barrett *et al.* 1989; Moeller 2006). Although there is now evidence that geographic variation in mating system is related to the predictability of pollination environments (e.g. Moeller 2006; Alonso *et al.* 2007), it remains unclear as to whether these observations for single species or small groups of taxa scale up to global biogeographic patterns.

Self-fertilisation may be adaptive when it provides reproductive assurance in poor pollination environments (Lloyd 1992). This reproductive assurance hypothesis is often invoked because of the observation that selfing taxa are commonly associated with ephemeral and extreme environments where

¹Department of Plant and Microbial Biology, University of Minnesota, St. Paul, MN 55108, USA

²Department of Ecology and Evolutionary Biology, Cornell University, Ithaca, NY 14853, USA

³Department of Biology, East Carolina University, Greenville, NC 27858, USA

⁴Centre d'Ecologie Fonctionnelle et Evolutive (CNRS), Montpellier Cedex 05, France

⁵Department of Biology, Queen's University, Kingston, ON K7L 3N6, Canada

⁶Department of Biological Sciences, Simon Fraser University, Burnaby, BC V5A 1S6, Canada

⁷Department of Biology, Dalhousie University, Halifax, NS B3H 4R2, Canada

⁸Department of Ecology and Evolutionary Biology, University of Tennessee, Knoxville, TN 37996, USA

⁹Botany Department, Field Museum of Natural History, Chicago, IL 60605, USA

¹⁰Department of Biology, University of Ottawa, Ottawa, ON K1N 6N5, Canada

¹¹Biological and Environmental Sciences, University of Stirling, Stirling FK9 4LA, United Kingdom

¹²Department of Biological Science, Florida State University, Tallahassee, FL 32306, USA

*Correspondence: E-mail: moeller@umn.edu

†These authors contributed equally to this work.

mate and pollinator availability are likely to be low (e.g. Baker's law; Baker 1955; Cheptou 2012). Experimental studies within individual systems provide support for the hypothesis that selfing is favoured by selection in chronically poor or temporally variable pollination environments (e.g. Fishman & Wyatt 1999; Kalisz *et al.* 2004; Moeller & Geber 2005). It has been suggested that the frequency of different plant mating systems varies among floras globally (reviewed in Lloyd 1980), but the extent to which such patterns exist and are driven by the biogeography of plant–pollinator interactions vs. other factors remains unknown.

Previous studies propose the existence of a latitudinal gradient in plant mating systems where outcrossers are more frequent at low compared to high latitudes (reviewed in Lloyd 1980). Some authors have suggested that the frequency of autonomous selfing increases with latitude within temperate regions (Kerner 1896; Kevan 1972). Others have noted that mechanisms enforcing outcrossing are especially prevalent at low latitudes (Ashton 1969; Bawa 1974). The possibility of a latitudinal gradient in mating system has been attributed to two potential mechanisms. First, animal pollinators may be less diverse and unreliable at high latitudes such that selfing ensures reproduction (hereafter the 'pollination environment hypothesis'; Hagerup 1951; Baker 1966; see also Ollerton *et al.* 2006). This idea is consistent with general predictions that biotic interactions are stronger and more predictable at low latitudes (Dobzhansky 1950; reviewed in Schemske *et al.* 2009). Support for this hypothesis is mixed: comparative studies suggest that plants have a greater diversity of pollination systems in the tropics (Ollerton *et al.* 2006); however, plant–pollinator interactions are not more specialised there (Ollerton & Cranmer 2002; Schleuning *et al.* 2012) and pollen limitation of reproduction is greater in regions of high plant species diversity (Vamosi *et al.* 2006). A latitudinal gradient in biotic interactions could expose plant populations to uncertain pollination environments and pollen limitation more often at high than low latitudes. Overall, global patterns of mating system variation and their relation to the diversity and predictability of plant–pollinator interactions remain poorly understood.

Second, it has been suggested that the frequency of outcrossing may parallel geographic variation in life history and growth form (hereafter the 'life form hypothesis'; Grant 1975; Levin 1975; Lloyd 1980). Here, outcrossing may be more common in the tropics because those regions are dominated by a higher diversity of long-lived woody plants, whereas selfing may be more common in temperate environments that tend to contain more short-lived species. However, at the highest latitudes long-lived taxa also dominate ecosystems, which may suggest that latitudinal patterns are not linear. Previous analyses have shown an association between outcrossing and life history and growth form, even when accounting for phylogeny (Barrett *et al.* 1996). This close association has suggested that selection for higher selfing rates may be strongest in short-lived herbaceous plants where there is a premium on reproducing quickly because the number of future opportunities to reproduce is limited. By contrast, selection for selfing may be weaker in long-lived, woody plants where there are multiple opportunities for future reproduction (Morgan *et al.* 1997) and where inbreeding depression

is stronger (Morgan 2001; Scofield & Schulz 2006). If the potential for selfing modifiers to invade populations is greater for annuals than long-lived perennials, broadscale patterns of mating system variation may be more strongly attributed to geographic variation in life form than pollinator predictability. These two hypotheses are not mutually exclusive but represent different mechanisms and make contrasting predictions.

The objective of this study was to examine the global biogeography of mating system variation. The proportion of seeds produced through outcrossing (t_m) has been estimated in many lineages of seed plants, typically using molecular markers, and this information has been synthesised in several previous analyses (e.g. Schemske & Lande 1985; Barrett & Eckert 1990; Vogler & Kalisz 2001; Goodwillie *et al.* 2005). Here, we updated the existing database and collected new information on biogeography and life form. We tested whether mating system variation is associated with latitude, biome, life history and growth form, while accounting for phylogeny. The finding of a latitudinal gradient in outcrossing, where outcrossing tended to decline with latitude, motivated us to evaluate alternative hypotheses for this pattern. If biogeography explains significant variation in outcrossing even after accounting for variation in life form, then this is consistent with the pollination environment hypothesis. Alternatively, a finding that life form is the only predictor of variation in outcrossing, with biogeography failing to explain significant residual variation, would more strongly support the life form hypothesis.

METHODS

Data collection

We added published estimates of outcrossing rates for seed plants to an existing data set that has accumulated through several decades and has been periodically analysed. To obtain new outcrossing rates, we searched databases (Web of Science and Google Scholar) for ' t_m ', 'outcrossing rate' and 'selfing rate' through 2012. Only studies reporting outcrossing rates of natural plant populations were included. We treated subspecies as independent taxa. In total, our data set included 624 studies of 492 taxa, with 197 studies and 147 taxa added since the last published analysis (Goodwillie *et al.* 2005). We recorded the outcrossing rate (t_m = the proportion of seeds outcrossed as opposed to self-fertilised) and whether the taxon exhibits self-incompatibility. Species were only designated as self-incompatible when a genetic mechanism of self-incompatibility was reported in the publication or in other primary literature (often discerned from crossing experiments). Species were unclassified if there was not an explicit mention as to whether a taxon was self-incompatible (SI) or self-compatible (SC). We were able to classify 331 taxa (67.3%) as SI (84, 25%) or SC (248, 75%). As with previous versions of the data set, we averaged estimates of outcrossing rates within each study when multiple populations and years were included.

For each study, we recorded the latitude of the study population when reported or we used Google Earth to find the approximate latitude of the site(s) based on the published localities. Where multiple populations were studied, the

latitudes were averaged. We used the absolute value of latitude (i.e. degrees away from the equator). We classified each study site(s) into one of eight biomes (Fig. 2; Table S4) based upon a description of the biome reported in the paper and by consulting published maps of biomes (e.g. Olson *et al.* 2001). Biome variation, as we have classified it, describes a gradient in net primary productivity (Whittaker 1975). We classified latitude for 550 studies (88.1%) and biome for 471 studies (75.5%). Unclassified publications are those where it was not possible to determine a specific location for the study, and therefore we were unable to determine a latitude or biome with confidence. Categories of biome were represented as follows: desert and arid scrub (36 studies, 7.6%), temperate grassland (28, 5.9%), Mediterranean/chaparral (101, 21.4%), boreal forest and taiga (35, 7.4%), tropical savanna (19, 4.0%), temperate deciduous forest (132, 28.0%), tropical seasonal forest (37, 7.9%) and tropical rainforest (83, 17.6%).

We recorded life history and growth form from each publication, when reported, or via searches of the primary literature and regional floras. We classified life history for 619 studies (99.2%) and growth form for all studies. Life history was designated as annual (160 studies, 25.8%), biennial (9, 1.5%), semelparous perennial (9, 1.5%), iteroparous perennial (438, 70.5%) or varies (5, 0.8%), indicating that individuals may differ in life history. Growth form was designated as herb (302 studies, 48.4%), vine (16, 2.6%), shrub (82, 13.1%), tree (223, 35.7%) or varies (1, 0.2%), indicating that individuals may differ in growth form. Theoretical studies support this categorisation of life history and growth form (Morgan 2001; Scofield & Schultz 2006).

Statistical analyses

For 97 taxa in the data set, there were multiple published estimates of outcrossing rates (hereafter 'outcrossing' or ' t_m '). Averaging across those estimates can be problematic when (1) mating systems are highly diverged among populations examined in different studies and (2) life form and biogeographic variables are not consistent among populations examined in different studies (e.g. annual populations examined in one study, perennial populations in another). Both of these issues were present, although not common, in our data set. Therefore, we conducted each analysis by randomly selecting one published study from each taxon in the data set. For each analysis, we repeated this procedure 1000 times and generated a distribution of P -values for each independent variable.

To test for associations between outcrossing rate and biogeographic, growth form and life history variables, we first conducted a series of ordinary least squares (OLS) regressions that incorporated each potential predictor variable separately (latitude, biome, life history and growth form), in pairwise combination, in triplet combination and all four combined. We also explored whether a possible latitudinal relationship was curvilinear by incorporating a quadratic term into these models. We conducted the series of analyses with outcrossing rate and self-incompatibility (SI) as alternative response variables. For outcrossing, we conducted analyses with outcrossing logit-transformed and untransformed; the results were qualitatively the same, so we only report analyses of

untransformed data. For SI, we used a binomial model with a probit link function (a logit link provided very similar results). For both t_m and SI, we performed separate analyses on data from (1) all seed plants, (2) only angiosperms (i.e. excluding gymnosperms) and (3) only animal-pollinated taxa. Variance inflation factors (VIF) indicated minimal collinearity among predictors, and therefore, we used all predictors in our analyses. Diagnostic plots of the residuals confirmed that there were no strong deviations from homoscedasticity or high leverage points. Analyses were performed for each of the 1000 data sets generated by resampling; we report the mean and range of P -values for each variable. We considered variables to be significant when the 95% confidence interval of the distribution of P -values fell below 0.05. All analyses were conducted in R (R Core Team 2014).

Because life history and growth form proved to be the strongest predictors of variation in t_m , and because latitudinal patterns were not significant when these factors were included in models, we conducted analyses examining latitudinal and biome variation within life form categories. We had sufficient sample sizes to examine two life history categories (annuals, iteroparous perennials) and two growth form categories (herbs and trees). In all cases, we conducted univariate analyses taking latitude and biome separately, along with bivariate analyses including both predictors.

Finally, we also tested whether the frequency of life histories and growth forms varied with latitude using multinomial logistic regressions in the *nnet* package of R (version 7.3-8; Venables & Ripley 2002). To examine potential curvilinearity to these relationships across latitudes, we constructed models that included latitude as both linear and quadratic terms.

Analyses incorporating phylogeny

We conducted a second set of analyses that accounted for evolutionary history using phylogenetic comparative methods. First, we used Phylomatic v.3 (R20120829.new tree; <http://phylodiversity.net/phyloomatic/>; Webb & Donoghue 2005) to generate a phylogeny for all taxa in the data set. Second, we quantified phylogenetic signal in outcrossing rate for 10 randomly selected data sets using Blomberg's K (Blomberg *et al.* 2003), which was conducted using the *picante* package v. 1.6-2 in R (Kembel *et al.* 2010). Values of K near zero indicate a lack of phylogenetic signal, with no correlation between phylogenetic relatedness and trait value. Values approaching 1 indicate trait evolution along a phylogeny consistent with Brownian motion. We tested for significant differences from zero by comparing the observed K to those calculated after randomly permuting taxa across the tips of the tree 9999 times. Third, we examined the relation between outcrossing and each potential predictor while accounting for phylogeny. We tested each variable separately and all combined. For the continuous predictor (latitude), we used a phylogenetic least squares (PGLS) regression. For the categorical predictors (biome, life history, growth form), we performed phylogenetic independent contrasts using the *brunch* algorithm, which allows for categorical variables to be considered nominal (Burt 1989). Both sets of analyses were conducted using the *caper* package v. 0.5.2 in R (Orme *et al.* 2013). For the

combined analysis, using all four predictors, we conducted a PGLS regression. This approach requires categorical variables to be ordinal. Biome was ordered according to net ecosystem productivity (from low to high: desert and arid shrubland, temperate grassland, chaparral and shrubland, taiga, savanna, temperate deciduous forest, tropical seasonal forest, tropical rainforest; Reichle 1970; Whittaker 1975), life history was ordered by frequency of reproduction and then lifespan (annual, biennial, semelparous perennial, iteroparous perennial) and growth form was ordered by secondary growth and size (herbaceous, shrub, vine, tree). Because the resampling procedure used for OLS analyses revealed consistent outcomes among the 1000 resampled data sets, we conducted PGLS analyses on a randomly selected subset of 10 data sets.

We also examined latitudinal variation in outcrossing within the four families best represented in the data set: Fabaceae (70 spp.), Pinaceae (42 spp.), Asteraceae (32 spp.) and Myrtaceae (30 spp.). In each case, we conducted univariate analyses of latitude and multivariate analyses that included life history and growth form, if possible. The Pinaceae in our data set were all iteroparous trees and the Myrtaceae were all perennials and only exhibited growth form variation (shrub vs. tree). It was not possible to include biome as a factor as there were many biome categories and too little replication of each within families.

Finally, we examined the relationship between SI and each predictor while accounting for phylogeny using phylogenetic logistic regressions (Ives & Garland 2010; Ho & Ane 2014). These analyses were conducted using the `phylglm` function in the R package `phylglm` v. 2.0 (Ho & Ane 2014). As with analyses of outcrossing rate, we conducted separate univariate analyses for each variable along with a multivariate analysis including all four independent variables.

RESULTS

Biogeographic and ecological correlates of outcrossing

A complete reanalysis of the distribution of outcrossing rates based upon our updated data set is presented in Appendix S1. Those analyses provided three key insights: (1) the distribution was best fit by a Gaussian mixture model with four modes, and differed significantly from the first report of the database in 1985; (2) there was a significant increase in outcrossing (t_m) over the 57 years of study; and (3) t_m was greater in self-incompatible than self-compatible taxa (for more details, please see Appendix S1).

For all seed plants, ordinary least squares (OLS) regressions indicated that all four predictors were significantly correlated with outcrossing rate when each predictor was considered alone (Appendices S2 and S3). Latitude and biome explained little variance in t_m (mean $R^2 = 0.01$ and 0.05 , respectively; Appendix S2), whereas life history and growth form explained substantial variance in t_m (mean $R^2 = 0.25$ and 0.24 , respectively). The 1000 resampled data sets consistently exhibited these patterns. Outcrossing rate declined significantly with increasing latitude (Fig. 1). We found that t_m was consistently lower in chaparral/Mediterranean than tropical rainforest biomes and in some resampled data sets t_m was also lower in

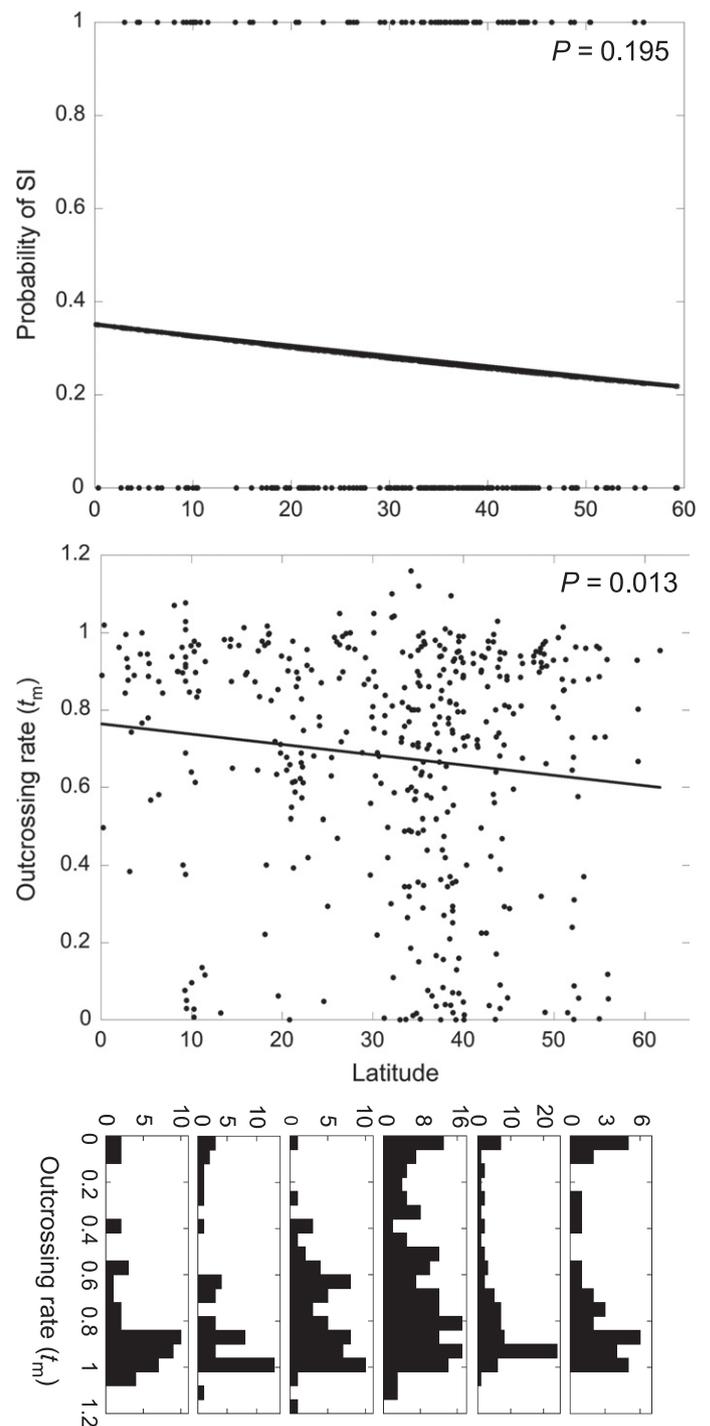


Figure 1 The upper two panels show the relationship between the probability of self-incompatibility and latitude and the relationship between outcrossing rate (t_m) and latitude. P -values are shown for univariate OLS analyses. The lower panel shows histograms of outcrossing rate at 10° intervals of latitude. For all panels, latitude is expressed as the absolute value of latitude, measuring the distance from the equator in both hemispheres.

chaparral/Mediterranean than taiga/boreal forest and savanna biomes (Fig. 2, Appendix S4). The association between life history, growth form and t_m closely paralleled previous findings. Annuals had lower t_m than semelparous perennials or

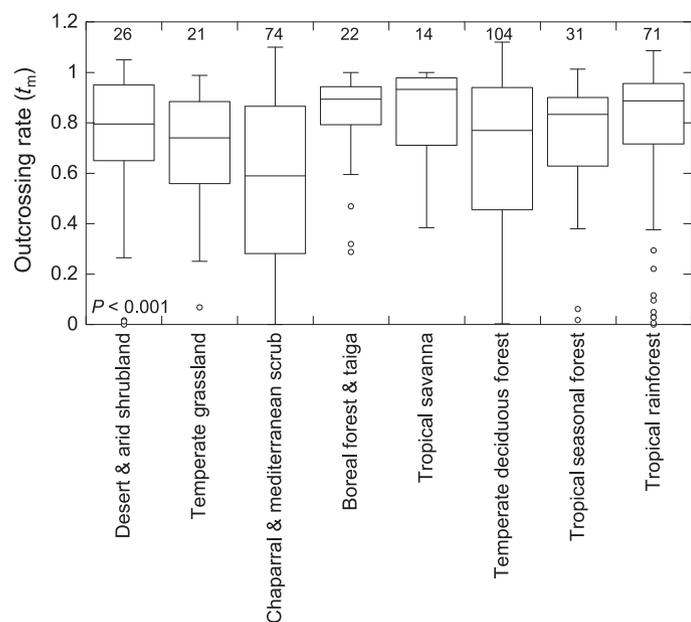


Figure 2 Box plots of outcrossing rates for each of the eight biome categories used in our analyses. Biomes are arranged ordinally from left to right according to net ecosystem primary productivity. The number of species represented by each biome is shown above the box plots. For each box plot, the middle line is the median and the top and bottom edges represent the 25th and 75th percentiles, respectively. The whiskers extend to 1.5 interquartile ranges from the median or to the maximum or minimum points, whichever is closer. The P -value is shown for the univariate OLS analysis.

iteroparous perennials (Fig. 3, Appendix S4). Herbs had consistently lower t_m than trees; other contrasts were significantly different in some data sets but not others (Fig. 3, Appendix S4).

When all variables were considered together, only life history and growth form predicted t_m across seed plants (Appendices S2 and S3). In fact, latitude and biome were never significant when models included either life history or growth form (Appendices S2 and S3). This was also true if we allowed for a curvilinear relationship (quadratic term) between t_m and latitude (results not shown). Analyses including only angiosperms or only animal-pollinated taxa were very similar to those presented here for all taxa (Appendices S2, S3 and S4).

Given the importance of life history and growth form as predictors of outcrossing, we conducted separate analyses to ask whether latitudinal gradients or biome variation in outcrossing rate was apparent when life form categories were examined separately (e.g. latitudinal variation within annuals). Sample sizes were sufficient to examine annuals, iteroparous perennials, herbs and trees. In no case did we detect a significant latitudinal gradient either when latitude was analysed alone or in combination with biome (Appendix S5).

As expected, t_m was significantly greater for SI compared to SC taxa in our data set (means: SI = 0.86, SC = 0.60; $t = 7.4$, $P < 0.0001$). Binomial models did not detect a significant association between the probability of self-incompatibility and latitude or biome from univariate analyses (Appendices S6

and S7). As with analyses of outcrossing, we found a significant association between SI and both life history and growth form. The probability of SI was highest for iteroparous perennials and trees and lowest for annuals and herbs (Fig. 3, Appendix S8). Analyses incorporating all four predictor variables revealed similar patterns. Analyses including all taxa or just angiosperms revealed that life history was the only significant predictor, whereas analyses of just animal-pollinated species revealed that both life history and growth form were significant predictors (Appendix S8).

Life history and growth form varied significantly with latitude (Appendix S9). For life history, annuals increased in frequency relative to iteroparous perennials with latitude; however, this relationship was significantly curvilinear with annuals reaching peak frequency in the temperate zone (*c.* 35–45°; Appendix S9). For growth form, herbaceous plants increased in frequency relative to trees and shrubs with latitude. There was also significant curvilinearity to growth form variation primarily because shrubs were most common in subtropical to temperate zones (*c.* 15–35°).

Accounting for phylogeny in biogeographic analyses

We detected significant phylogenetic signal for outcrossing rate and latitude (mean $K = 0.12$ for both); although K values were not large, they differed significantly from zero (Appendix S10). When excluding gymnosperms, both variables still showed significant signal (mean $K = 0.14$ and 0.17, respectively; Appendix S11).

When accounting for phylogeny, we found associations between outcrossing and both life history and growth form; however, neither latitude nor biome was significant (Appendices S2 and S4). Similarly, when all four factors were incorporated into a combined analysis, only life history and growth form explained significant variation in outcrossing (Appendix S2). These results were consistent across the 10 resampled data sets.

We also examined biogeographic patterns within the four clades represented by the most taxa (Fig. 4). Univariate analyses revealed a significant negative correlation of outcrossing with latitude in the Fabaceae (Fig. 4; $R^2 = 0.18$, $P < 0.001$) and Myrtaceae ($R^2 = 0.21$, $P = 0.013$) but not the Asteraceae ($R^2 = -0.003$, $P = 0.373$) or Pinaceae ($R^2 = 0.05$, $P = 0.110$). All Pinaceae in our data set had outcrossing rates above 0.5, limiting the potential to detect any latitudinal pattern. For the Fabaceae and Asteraceae, we were able to conduct analyses including life history and growth form and in both cases found that life history was the strongest (and significant) predictor (Fabaceae: LH, $P < 0.001$; GF, $P = 0.281$; Asteraceae: LH, $P = 0.004$; GF, $P = 0.864$) and that latitude was not significant in either case (Fabaceae: $P = 0.520$; Asteraceae: $P = 0.057$). For the Myrtaceae, there was only variation in growth form (shrub vs. tree) and analyses indicated that both growth form and latitude were significant predictors (GF, $P = 0.014$; latitude, $P = 0.010$). For the Pinaceae, all representatives were iteroparous perennial trees, so no additional analyses were possible.

Life history and growth form predicted SI in univariate analyses; however as with t_m , latitude and biome were not

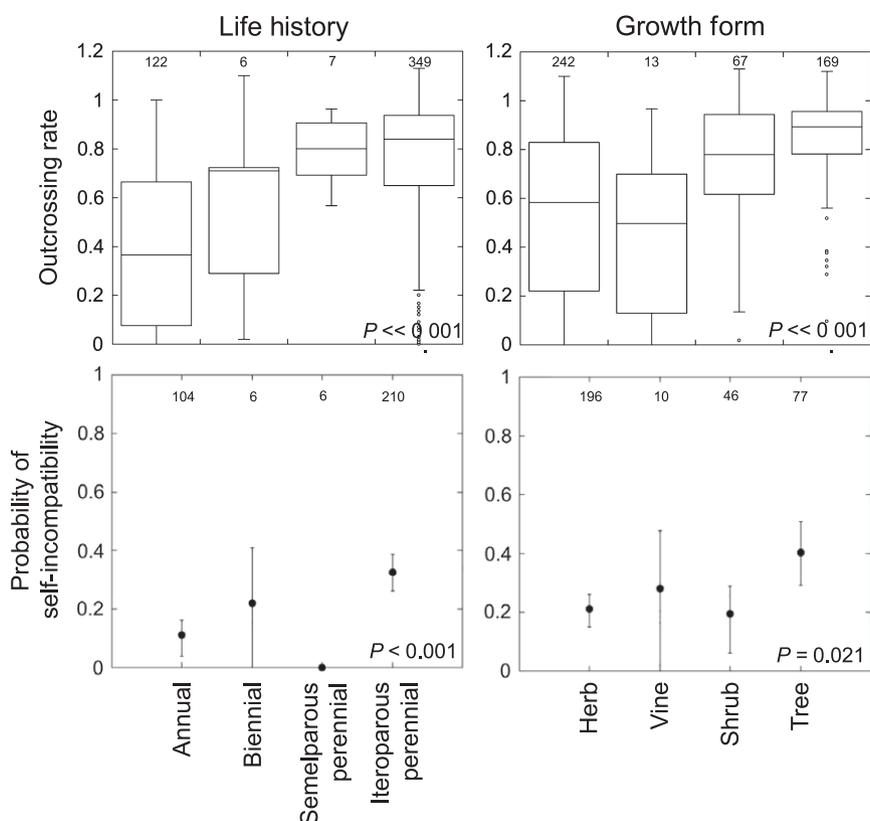


Figure 3 The upper panels show box plots of outcrossing in relation to life history and growth form. The lower panels show means and standard errors for the probability of self-incompatibility for life history and growth form categories estimated from logistic regression models. The number of species represented by each category is shown above each plot. P -values are shown for the univariate OLS analyses.

significant predictors (Appendices S5 and S6). Similarly, iteroparous perennials and trees were more likely to be SI than annuals and herbs. In the multivariate analysis, only life history predicted SI. The results were consistent across the 10 resampled data sets.

DISCUSSION

Latitudinal gradients in biotic interactions have been of broad interest to ecologists because of their potential importance in driving patterns of biodiversity and phenotypic variation. In plants, there has long been speculation about latitudinal gradients in plant–pollinator interactions, and their consequences for mating system evolution. However, no previous study has attempted to synthesise across studies to test for global biogeographic patterns. Using a database of outcrossing estimates (t_m) from seed plants published over 57 years, we tested for biogeographic patterns and the potential underlying mechanisms generating those patterns. We detected a decline in t_m with increasing latitude and heterogeneity in t_m among biomes (e.g. tropical vs. Mediterranean). By contrast, the probability of SI did not vary with latitude and was only weakly and inconsistently associated with biome. The presence of a latitudinal gradient in t_m but not SI may occur because genetic SI is only one way in which plants can enforce outcrossing; floral mechanisms in SC taxa (dichogamy and herkogamy) can also minimise selfing. Our results are consistent with speculation in

the literature that mating systems vary latitudinally (reviewed in Lloyd 1980) but suggest that the pattern is not particularly strong and the causative interpretation complex.

Mating systems are highly labile features of plants (Stebbins 1974), and our quantitative analyses of phylogenetic signal are consistent with this. Both t_m and SI had low but significant values of K (indicating little phylogenetic conservatism). This signal across very wide phylogenetic breadth of seed plants may represent variation among clades in the probability that selfing taxa arise from outcrossers and/or persist over evolutionary time (Goldberg *et al.* 2010). Alternatively, signal may arise in our data set because taxa are so sparsely and unevenly distributed across the seed plant phylogeny. Some families were sampled out of proportion to the number of species in those families. For example, the data set contains 70 species of Fabaceae (albeit a large family), whereas many others contain single species (32 of 91 families). Although phylogenetic signal was weak, accounting for it in biogeographic analyses affected the significance of latitude and biome as predictors of t_m . We found significant phylogenetic signal for latitude, suggesting that some clades are non-randomly distributed across latitude. If mating system is conserved to some extent in those clades, the association between mating system and latitude could be explained in part by phylogenetic patterns. For example, gymnosperms are more diverse at mid-latitudes compared to low latitudes (peak diversity between *c.* 30–40° N and S of equator; Farjon & Filer 2013) unlike angiosperms,

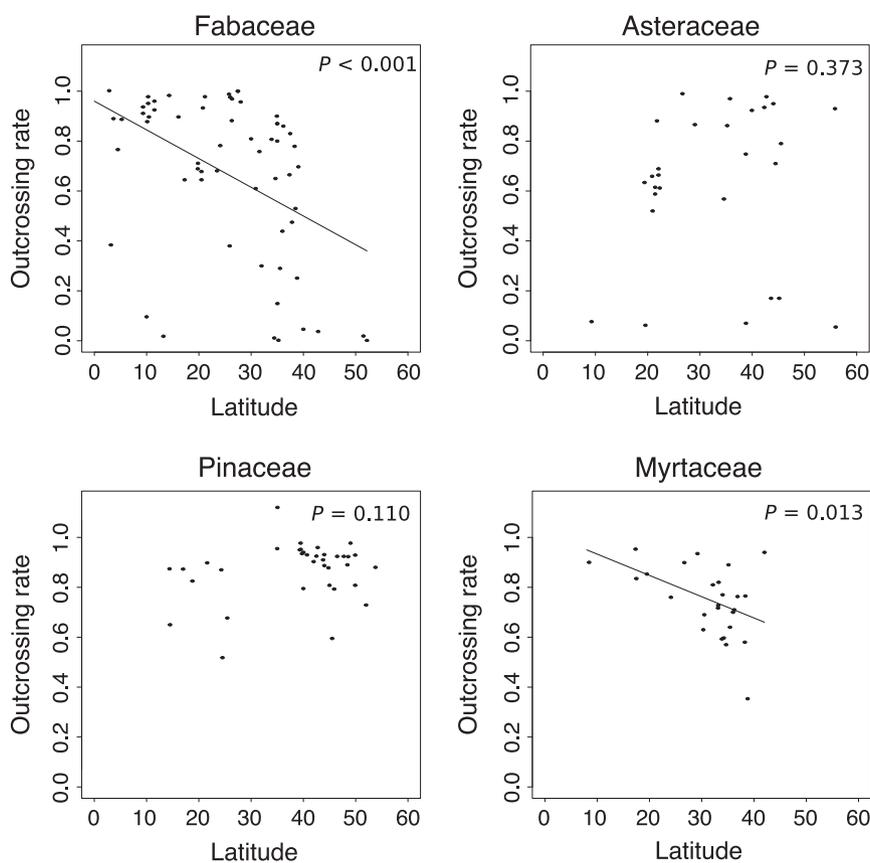


Figure 4 Latitudinal variation in outcrossing rate for four seed plant families represented by the largest number of taxa. The predictor is the absolute latitude, that is the degrees from the equator. Slopes are shown for the two families for which the relation was significant. *P*-values are shown for the univariate OLS regressions.

which increase in diversity continuously up to the equator (Kreft & Jetz 2007). As gymnosperms are typically highly outcrossing, we expected that this geographic pattern could contribute to the overall latitudinal pattern that we observed. However, when gymnosperms were excluded from the analysis, the biogeographic patterns remained qualitatively similar. Clades other than gymnosperms must also be influencing the latitudinal gradient observed in OLS analyses.

We tested the prediction that biomes with high productivity differ in mating system because of the reliability of plant–pollinator interactions (Ollerton *et al.* 2006) but found only weak support. In univariate analyses, outcrossing was higher among taxa from tropical rainforests than chaparral/Mediterranean habitats. This pattern was also apparent in multivariate analyses of SI that accounted for phylogeny. However, tropical rainforest taxa exhibited a similar distribution of t_m compared to those from boreal forest/taiga and desert/shrubland. Despite some significant contrasts among individual biomes, t_m was highly variable within and mean t_m was rather consistent across biomes.

Pollinator vs. life form hypothesis

The two hypotheses that we explored are not necessarily mutually exclusive but lead to alternative predictions about the importance of life form variation, alone, in explaining patterns of mating system variation. It is possible that both

biogeography (latitude and biome) and life form (life history and growth form) jointly determine biogeographic patterns of t_m . However, in our analyses only the latter predicted outcrossing. Life form variables remained significant predictors in multivariate analyses that accounted for phylogeny. We found very similar results for SI. Taken together, these findings support the premise that latitudinal variation in outcrossing is due in large part to the biogeographic variation in plant life history and growth form evident in our data set (Appendix S9) and previous biogeographic surveys (Grant 1975; Levin 1975; Lloyd 1980). It is important to note that while there is a significant linear component to the latitudinal gradient in life history and growth form (greater frequency of iteroparous perennials and trees in the tropics), the relationship is also significantly curvilinear because the highest frequency of annuals and shrubs occurs at mid-latitudes (Appendix S9). Interestingly, although there is some suggestion of curvilinearity to the latitudinal pattern of outcrossing, a quadratic term was not significant in our analyses.

Although biotic interactions have been hypothesised to be stronger and more specialised at low latitudes (Schemske *et al.* 2009), recent analyses of plant–pollinator interaction networks have indicated that these interactions may be less specialised in the tropics than originally thought (Olesen & Jordano 2002; Ollerton & Cranmer 2002; Schleuning *et al.* 2012). There is also evidence that the diversity of pollination systems is greater in the tropics (Ollerton *et al.* 2006); however, it

remains unclear whether this broad functional variation in pollination systems contributes in any meaningful way to the predictability of pollinator service and the evolution of mating system strategies. Finally, a synthetic analysis has suggested that pollen limitation of reproduction is strongest in areas where plant species richness is highest, potentially owing to greater competition for pollinators in those regions (Vamosi *et al.* 2006). This pattern is especially pronounced for self-incompatible species and trees. An alternative explanation is that the density and abundance of mates is reduced in highly diverse areas (high alpha diversity is associated with low density of compatible mates), which could similarly result in pollen limitation. Greater plant competition via pollinators, mate limitation due to low densities, and lower specificity of plant–pollinator relations in the tropics may all contribute to the shallow latitudinal gradient in mating systems.

Our work complements a recent comparative analysis which suggested that selfers occur at somewhat higher latitudes and have larger geographic ranges than their sister outcrossers (Grossenbacher *et al.* 2015). It is also consistent with the finding that asexuals occur at higher latitudes than sexuals in two sections of the genus *Oenothera* (Johnson *et al.* 2010). The complementary results of these studies suggest that the divergence of selfers from outcrossers (and asexuals from sexuals) may occur more frequently at species' northern range margins; however, the causes of these patterns remain poorly understood. For individual systems, the bias towards selfers at higher latitudes could reflect selection for selfing that occurred during range expansion, such as during post-glacial migration. Populations at the leading edge of an expanding range may suffer from a shortage of both compatible mates and effective pollinators (Hargreaves & Eckert 2013). This sort of phenomenon could influence comparative analyses of mating system variation as most taxa studied occur in temperate and boreal regions that were strongly affected by glacial cycles.

CONSIDERATIONS AND CONCLUSIONS

Estimates of outcrossing (t_m) in natural plant populations have been generated for > 57 years by many researchers for a variety of reasons, and hence, we still lack a truly random sample of taxa across biogeography or life forms. In previous data sets, sampling biases against species with extreme outcrossing values (both high and low t_m) were identified due to the exclusion of highly selfing species, species with SI and dioecious species (Igic & Kohn 2006; Goodwillie *et al.* 2010). In the current version of the data set, we found a considerably higher representation of highly outcrossing, SI and mixed mating taxa compared to previous versions (Appendix S1). For example, the fraction of taxa that are SI in the current data set is nearly twice as great as reported previously (25% vs. 13%; Igic & Kohn 2006); nevertheless, the current data set is not free from bias. The sparse sampling of taxa across the seed plant phylogeny also makes it challenging to resolve phylogenetic signal and its potential contribution to biogeographic patterns. Nonetheless, the major patterns observed in our study are not likely to be affected by lingering biases in the data set given that those biases would have to occur differently

across latitudes or with respect to life form to have an important influence.

Overall, our work has suggested that there is a latitudinal gradient in mating system (as quantified by outcrossing) that is influenced to some extent by phylogenetic signal. Our analyses indicate that mating system variation is more strongly related to life form variation than geography, which casts some doubt on the idea that pollination environments are the primary driver of the broader latitudinal gradient. Instead, they suggest that for shorter-lived organisms, there is a premium on reproducing, which may often select for selfing due to its reproductive assurance value (e.g. Herlihy & Eckert 2002; Kalisz *et al.* 2004; Moeller & Geber 2005). Resolving the mechanisms driving the latitudinal gradient described here will require detailed examination of mating system variation among populations within individual species along with plant–pollinator interactions. To date, few studies have tackled this problem, but it is likely that species with broad latitudinal distributions spanning biomes may be the most profitable to examine first.

ACKNOWLEDGEMENTS

This project began as part of a working group, 'Paradox of mixed mating systems in flowering plants' at the National Evolutionary Synthesis Center (NESCent), which was funded by the National Science Foundation. We are grateful to other members of the working group, E. Porcher and J. Kelly for their comments and contributions.

AUTHORSHIP

All authors contributed to the design of the study; DM, RBR, AM, MG and CG collected the data; RBR, AM and DM conducted the analyses; DM wrote the first draft of the manuscript; and all authors contributed substantially to revisions.

DATA ACCESSIBILITY

Should the manuscript be accepted, all data supporting the results will be archived in Dryad and the data DOI will be included at the end of the article. Data associated with this manuscript have been permanently archived in the Dryad Digital Repository: <http://dx.doi.org/10.5061/dryad.577q1>.

REFERENCES

- Alonso, C., Mutikainen, P. & Herrera, C.M. (2007). Ecological context of breeding system variation: sex, size, and pollination in a (predominantly) gynodioecious shrub. *Ann. Bot.*, 100, 1547–1556.
- Ashton, P.S. (1969). Speciation among tropical forest trees. *Biol. J. Linn. Soc.*, 1, 155–196.
- Baker, H.G. (1955). Self-compatibility and establishment after 'long distance' dispersal. *Evolution*, 9, 347–348.
- Baker, H.G. (1966). The evolution, functioning, and breakdown of heteromorphic incompatibility systems. *Evolution*, 20, 349–368.
- Barrett, S.C.H. & Eckert, C.G. (1990). Variation and evolution of mating systems in seed plants. In: *Biological Approaches and Evolutionary Trends in Plants* (ed. Kawano, S.). Academic Press Limited, London, UK, pp. 229–254.
- Barrett, S.C.H., Morgan, M.T. & Husband, B.C. (1989). The dissolution of a complex genetic polymorphism: the evolution of self-fertilization in

- tristyloous *Eichornia paniculata* (Pontederiaceae). *Evolution*, 43, 1398–1416.
- Barrett, S.C.H., Harder, L.D. & Worley, A.C. (1996). The comparative biology of pollination and mating in flowering plants. *Phil. Trans. R. Soc. Lond. B*, 351, 1271–1280.
- Bawa, K.S. (1974). Breeding systems of tree species of a lowland tropical community. *Evolution*, 28, 85–92.
- Blomberg, S.P., Garland, T. & Ives, A.R. (2003). Testing for phylogenetic signal in comparative data: behavioral traits are more labile. *Evolution*, 57, 717–745.
- Burt, A. (1989). Comparative methods using phylogenetically independent contrasts. *Oxf. Surv. Evol. Biol.*, 6, 33–53.
- Cheptou, P.-O. (2012). Clarifying Baker's law. *Ann. Bot.*, 109, 633–641.
- Coley, P.D. & Barone, J.A. (1996). Herbivory and plant defenses in tropical forests. *Annu. Rev. Ecol. Syst.*, 27, 305–335.
- Dobzhansky, T. (1950). Evolution in the tropics. *Am. Sci.*, 38, 209–221.
- Dyer, L.A. & Coley, P. D. (2002). Tritrophic interactions in tropical versus temperate communities. In: *Multitrophic Level Interactions* (eds., Tschamtké, T., Hawkins, B.A.). Cambridge University Press, Cambridge, pp.67–88.
- Farjon, A. & Filer, D. (2013). *An Atlas of the World's Conifers: An Analysis of their Distribution, Biogeography, Diversity and Conservation Status*. Brill, Leiden, The Netherlands.
- Fishman, L. & Wyatt, R. (1999). Pollinator-mediated competition, reproductive character displacement, and the evolution of selfing in *Arenaria uniflora* (Caryophyllaceae). *Evolution*, 53, 1723–1733.
- Goldberg, E.E., Kohn, J.R., Lande, R., Robertson, K.A., Smith, S.A. & Igić, B. (2010). Species selection maintains self-incompatibility. *Science*, 330, 493–495.
- Goodwillie, C., Kalisz, S. & Eckert, C.G. (2005). The evolutionary enigma of mixed mating systems in plants: occurrence, theoretical explanations, and empirical evidence. *Annu. Rev. Ecol. Syst.*, 36, 47–79.
- Goodwillie, C., Sargent, R.D., Eckert, C.G., Elle, E., Geber, M.A., Johnston, M.O., *et al.* (2010). Correlated evolution of mating system and floral display traits in flowering plants and its implications for the distribution of mating system variation. *New Phytol.*, 185, 311–321.
- Grant, V. (1975). *Genetics of Flowering Plants*. Columbia University Press, New York.
- Grossenbacher, D., Briscoe Runquist, R., Goldberg, E.E. & Brandvain, Y. (2015). Geographic range size is predicted by plant mating system. *Ecol. Lett.*, 18, 706–713.
- Hagerup, O. (1951). Pollination in the Faroes—in spite of rain and poverty in insects. *D. Kgl. danske Vidensk. Selsk. Biol. Medd.*, 18, 1–47.
- Harder, L.D. & Barrett, S.C.H. (1995). Mating cost of large floral displays in hermaphrodite plants. *Nature*, 373, 512–515.
- Harder, L.D. & Wilson, W.G. (1998). A clarification of pollen discounting and its joint effects with inbreeding depression on mating system evolution. *Am. Nat.*, 152, 684–695.
- Hargreaves, A.L. & Eckert, C.G. (2013). Evolution of dispersal and mating systems along geographic gradients: implications for shifting ranges. *Funct. Ecol.*, 28, 5–21.
- Herlihy, C.R. & Eckert, C.G. (2002). Genetic cost of reproductive assurance in a self-fertilizing plant. *Nature*, 416, 320–323.
- Hille Ris Lambers, J., Clarke, J.S. & Beckage, B. (2002). Density-dependent mortality and the latitudinal gradient in species diversity. *Nature*, 417, 732–735.
- Ho, L.S.T. & Ane, C. (2014). A linear-time algorithm for Gaussian and non-Gaussian trait evolution models. *Syst. Biol.*, 63, 397–408.
- Igić, B. & Kohn, J.R. (2006). The distribution of plant mating systems: study bias against obligately outcrossing species. *Evolution*, 60, 1098–1103.
- Ives, A.R. & Garland, T. (2010). Phylogenetic logistic regression for binary dependent variables. *Syst. Biol.*, 59, 9–26.
- Johnson, M.T.J., Smith, S. & Rausher, M. (2010). The effect of plant sex on range distributions and allocation to reproduction. *New Phytol.*, 186, 769–779.
- Johnston, M.O., Porcher, E., Cheptou, P.-O., Eckert, C.G., Elle, E., Geber, M.A. *et al.* (2009). Correlations among fertility components can maintain mixed mating in plants. *Am. Nat.*, 173, 1–11.
- Kalisz, S., Vogler, D.W. & Hanley, K.M. (2004). Context-dependant autonomous self-fertilisation yields reproductive assurance and mixed mating. *Nature*, 430, 884–886.
- Kay, K.M. & Sargent, R.D. (2009). The role of animal pollination in plant speciation: integrating ecology, geography, and genetics. *Annu. Rev. Ecol. Syst.*, 40, 637–656.
- Kembel, S.W., Cowan, P.D., Helmus, M.R., Cornwell, W.K., Morlon, H., Ackerly, D.D. *et al.* (2010). Picante: R tools for integrating phylogenies and ecology. *Bioinformatics*, 26, 1463–1464.
- Kerner, A. (1896). *The Natural History of Plants*, Vol. 2. Gresham Publishing Co., London.
- Kevan, P.G. (1972). Insect pollination of high arctic flowers. *J. Ecol.*, 60, 831–847.
- Kreft, H. & Jetz, W. (2007). Global patterns and determinants of vascular plant diversity. *Proc. Nat. Acad. Sci.*, 104, 5925–5930.
- Levin, D.A. (1975). Pest pressure and recombination systems in plants. *Am. Nat.*, 109, 437–451.
- Lloyd, D.G. (1980). Demographic factors and mating patterns in angiosperms. In *Demography and Evolution in Plant Populations* (ed Solbrig, O.T.). University of California Press, Berkeley, CA, pp. 67–88.
- Lloyd, D.G. (1992). Self- and cross-fertilization in plants. II. The selection of self-fertilization. *Int. J. Plant Sci.*, 153, 370–380.
- Mittelbach, G.G., Schemske, D.W., Cornell, H.V., Allen, A.P., Brown, J.M., Bush, M.B. *et al.* (2007). Evolution and the latitudinal diversity gradient: speciation, extinction and biogeography. *Ecol. Lett.*, 10, 315–331.
- Moeller, D.A. (2006). Geographic structure of pollinator communities, reproductive assurance, and the evolution of self-pollination. *Ecology*, 87, 1510–1522.
- Moeller, D.A. & Geber, M.A. (2005). Ecological context of the evolution of self-pollination in *Clarkia xantiana*: population size, plant communities, and reproductive assurance. *Evolution*, 59, 786–799.
- Moles, A.T., Ackerly, D.D., Tweddle, J.C., Dickie, J.B., Smith, R., Leishman, M.R. *et al.* (2007). Global patterns in seed size. *Global Ecol. Biogeogr.*, 16, 109–116.
- Moles, A.T., Wallis, I.R., Foley, W.J., Warton, D.I., Stegan, J.C., Bisigato, A.J. *et al.* (2011). Putting plant resistance traits on the map: a test of the idea that plants are better defended at lower latitudes. *New Phytol.*, 191, 777–788.
- Morgan, M.T. (2001). Consequences of life history for inbreeding depression and mating system evolution in plants. *Proc. R Soc. London B*, 268, 1817–1824.
- Morgan, M.T. & Wilson, W.G. (2005). Self-fertilization and the escape from pollen limitation in variable pollination environments. *Evolution*, 59, 1143–1148.
- Morgan, M.T., Schoen, D.J. & Bataillon, T.M. (1997). The evolution of self-fertilization in perennials. *Am. Nat.*, 150, 618–638.
- Olesen, J.M. & Jordano, P. (2002). Geographic patterns in plant-pollinator mutualistic networks. *Ecology*, 83, 2416–2424.
- Ollerton, J. (2012). Biogeography: are the tropics less specialized? *Curr. Biol.*, 22, R914–R915.
- Ollerton, J. & Cranmer, L. (2002). Latitudinal trends in plant-pollinator interactions: are tropical plants more specialised? *Oikos*, 98, 340–350.
- Ollerton, J., Johnson, S.D. & Hingston, A.B. (2006). Geographical variation in diversity and specificity of pollination systems. In *Plant-Pollinator Interactions: From Specialization to Generalization* (eds Waser, N.M., Ollerton, J.). University of Chicago Press, Chicago, IL, pp. 283–308.
- Olson, D.M., Dinerstein, E., Wikramanayake, E.D., Burgess, N.D., Powell, G.V.N., Underwood, E., *et al.* (2001). Terrestrial ecoregions of the world: A new map of life on earth: A new global map of terrestrial ecoregions provides an innovative tool for conserving biodiversity. *BioScience*, 51, 933–938.

- Orme, D., Freckleton, R., Thomas, G., Petzoldt, T., Fritz, S., Isaac, N. *et al.* (2013). Package 'caper': comparative analyses of phylogenetics and evolution in R. Available at: <https://cran.r-project.org/web/packages/caper/index.html>.
- Pennings, S.C., Siska, E.L. & Bertness, M.D. (2001). Latitudinal differences in plant palatability in Atlantic coast salt marshes. *Ecology*, 82, 1344–1359.
- Pianka, E.R. (1966). Latitudinal gradients in species diversity: a review of concepts. *Am. Nat.*, 100, 33–46.
- Porcher, E. & Lande, R. (2005). The evolution of self-fertilization and inbreeding depression under pollen discounting and pollen limitation. *J. Evol. Biol.*, 18, 497–508.
- R Core Team. (2014). R: A language and environment for statistical computing. R Foundation for Statistical Computing, Vienna, Austria. Available at: <http://www.R-project.org/>.
- Reichle, D.E. (1970). *Analysis of Temperate Forest Ecosystems*. Springer-Verlag, Berlin.
- Schemske, D.W. & Lande, R. (1985). The evolution of self-fertilization and inbreeding depression in plants. 2. Empirical observations. *Evolution*, 39, 41–52.
- Schemske, D.W., Mittelbach, G.G., Cornell, H.V., Sobel, J.M. & Roy, K. (2009). Is there a latitudinal gradient in the importance of biotic interactions? *Annu. Rev. Ecol. Evol. Syst.*, 40, 245–269.
- Schleuning, M., Fründ, J., Klein, A.-M., Abrahamczyk, S., Alarcón, R., Albrecht, M. *et al.* (2012). Specialization of mutualistic interaction networks decreases towards tropical latitudes. *Curr. Biol.*, 22, 1925–1931.
- Scofield, D.G. & Schultz, S.T. (2006). Mitosis, stature and evolution of plant mating systems: low- Φ and high- Φ plants. *Proc. R. Soc. Lond. B*, 273, 275–282.
- Stebbins, G.L. (1974). *Flowering Plants: Evolution Above the Species level*. Harvard University Press, Cambridge, MA.
- Vamosi, J.C., Knight, T.M., Steets, J.A., Mazer, S.J., Burd, M. & Ashman, T.-L. (2006). Pollination decays in biodiversity hotspots. *Proc. Natl Acad. Sci. USA*, 103, 956–961.
- Venables, W.N. & Ripley, B.D. (2002). *Modern Applied Statistics with S*, 4th edn. Springer, New York, NY.
- Vogler, D.W. & Kalisz, S. (2001). Sex among the flowers: the distribution of plant mating systems. *Evolution*, 55, 202–204.
- Webb, C.O. & Donoghue, M.J. (2005). Phylomatic: tree assembly for applied phylogenetics. *Mol. Ecol. Notes*, 5, 181–183.
- Whittaker, R.H. (1975). *Communities and Ecosystems*. Macmillan, New York, NY.

SUPPORTING INFORMATION

Additional Supporting Information may be found online in the supporting information tab for this article.

Editor, Tim Coulson

Manuscript received 14 September 2016

First decision made 16 October 2016

Manuscript accepted 21 December 2016